

Example 5 - Assumed Pensionable Pay (APP) for Ill-Health Enhancement

Member earns: £1,000 per month to March 2015
 £1,100 per month from April 2015

Went onto half pay from 1 May 2015

Retired due to ill-health on 30 June 2015

APP for ill-health enhancement

Go back 3 months from the start of the pay period on which ill-health retirement occurred – (March, April and May)

Pensionable pay for March = £1,000

Pensionable pay for April = £1,100

Need to calculate APP for May as the member did not receive full pay during this time.

APP for May

(Take the last 3 months that the member received full pay – February, March and April)

| | |
|-------|---------------|
| Feb | £1,000 |
| March | £1,000 |
| April | <u>£1,100</u> |
| | £3,100 |

$£3100 / 3 = \text{£}1,033.33$ per month

Figure for section 6 a

Multiply by 2 to get the APP for May and June = $\text{£}2,066.66$

Figure for section 5 – APP
Component **AND** section 6 b

To get the annual APP –

Pensionable pay in March £1,000

Pensionable pay in April £1,100

APP in May £1,033.33

£3,133.33

$£3,133.33 / 3 \times 12 = \text{£}12,533.32$

Figure for section 6 c

To get pensionable pay for section 5

Pensionable pay in April £1,100

APP for May and June £2,066.66

Total = $\text{£}3,166.66$

Figure for section 5 –
Pensionable pay
(including APP)

Leaver's Form

Section 5 - CARE pay (including any Assumed Pensionable Pay (APP)) – to be completed for all members with Post 31 March 2015 membership

The APP component of pensionable pay should be noted in the separate column provided, as well as being included in the Main and 50/50 Section Pensionable Pay columns.

| Pensionable pay in the current financial year to date of leaving | | | | | |
|--|--------------|--|-----------------|---|-----------------|
| Date From | Date To | Main Section Pensionable Pay (including APP) £ | APP Component £ | 50/50 Section Pensionable Pay (including APP) £ | APP Component £ |
| 1 April 2015 | 30 June 2015 | £3,166.66 | £2,066.66 | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Total | | £3,166.66 | £2,066.66 | | |

Section 6 - Assumed Pensionable Pay (APP)

a) Basis of Calculation: Monthly Weekly
 Weekly/Monthly Rate of Pay: £

b) to be completed if APP included in the total pensionable pay in section 5 above.

| Assumed pensionable pay in the current financial year to date of leaving | | |
|--|------------------------|---------------------------|
| Date reduced pay commenced | Date reduced pay ended | Assumed Pensionable Pay £ |
| 1 May 2015 | 30 June 2015 | £2,066.66 |
| | | |
| Total | | £2,066.66 |

c) to be completed for members retiring on permanent ill-health grounds and death in service

| | |
|----------------------------------|--|
| Annual Assumed Pensionable Pay £ | <input style="width: 90%;" type="text" value="12,533.32"/> |
|----------------------------------|--|

Section 7 – Contributions Record

a) Pensionable Pay and the Pension Contributions deducted in the financial year to date of leaving.

Current year ending 31 March as per LGS 7/7A.

Main Scheme

| Pensionable Pay | Employee Basic Contributions | Employee Added Years Contributions | Employee Additional Regular Contributions | Employee Additional Pension Contributions (APCs) | AVCs | Employer Contributions (excluding APCs) | Employer APCs |
|-----------------|------------------------------|------------------------------------|---|--|------|---|---------------|
| £ | £ | £ | £ | £ | £ | £ | £ |