

Example 3 - Assumed Pensionable Pay (APP) – Term Timer Member

Member earns: £638.68 4 weekly and works 46.4 weeks per year

Went onto half pay sick from 13 November 2014

Retired due to ill-health on 31 May 2015

APP for CARE Pension

Need to calculate APP from 1/04/2015 – 31/05/2015 as the member was in the CARE scheme and did not receive full pay during this time.

To calculate **APP from 1/04/2015 – 31/05/2015** take the last 12 weeks that the member received full pay – (4/08/2014 – 26/10/2014). Assume that the last full pay period ended on 26/10/14.

4/08/2014 – 31/08/2014	£132	all holiday – no pay
1/09/2014 – 28/09/2014	£638.68	4 weeks' pay
29/09/2014 – 26/10/2014	£319.34	2 weeks' pay

£638.68 + £319.34 = £958.02 for 6 weeks

£958.02 / 6 = **£159.67 per week**

Figure for section 6 a

Therefore APP from 1/04/2015 – 31/05/2015 =

$8^{4/5} * \text{weeks} \times £159.67 = \mathbf{£1,405.10}$

Figure for section 5 – APP
Component **AND** section 6 b

Because the member was on APP for the whole period between 1/04/2015 – 31/05/2015 the above figure (**£1,405.10**) used in the APP Component column of section 5 will also be used for the column Main Section Pensionable Pay (Including APP) in section 5.

*APP will only be applied to the contractual weeks the member would have been paid for. E.g. APP would not be applied in July if they did not work the month of July as per their contract.

Annual APP for Ill-Health Enhancement

Look at the pay earned in the 3 months/12 weeks prior to the start of the pay period where ill-health occurred. The member was on APP for this whole period, therefore:

£159.67 x 46.4 (weeks) = **£7,408.69** per year

Annual Assumed Pensionable
Pay Figure for section 6 c

Leaver's Form

Section 5 - CARE pay (including any Assumed Pensionable Pay (APP)) – to be completed for all members with Post 31 March 2015 membership

The APP component of pensionable pay should be noted in the separate column provided, as well as being included in the Main and 50/50 Section Pensionable Pay columns.

Pensionable pay in the current financial year to date of leaving					
Date From	Date To	Main Section Pensionable Pay (including APP) £	APP Component £	50/50 Section Pensionable Pay (including APP) £	APP Component £
Total					

Section 6 - Assumed Pensionable Pay (APP)

a) Basis of Calculation: Monthly Weekly
 Weekly/Monthly Rate of Pay: £

b) to be completed if APP included in the total pensionable pay in section 5 above.

Assumed pensionable pay in the current financial year to date of leaving		
Date reduced pay commenced	Date reduced pay ended	Assumed Pensionable Pay £
Total		

c) to be completed for members retiring on permanent ill-health grounds and death in service

Annual Assumed Pensionable Pay £	<input style="width: 550px;" type="text"/>
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Section 7 – Contributions Record

a) Pensionable Pay and the Pension Contributions deducted in the financial year to date of leaving.

Current year ending 31 March as per LGS 7/7A.

Main Scheme

Pensionable Pay	Employee Basic Contributions	Employee Added Years Contributions	Employee Additional Regular Contributions	Employee Additional Pension Contributions (APCs)	AVCs	Employer Contributions (excluding APCs)	Employer APCs
£	£	£	£	£	£	£	£